

**2023  
MEDICAL EXPENSE WORKSHEET  
ALBERTA**

NAME	NAME	NAME
SIN	SIN	SIN

<b>PRESCRIPTIONS:</b>	\$	\$	\$
<b>DENTAL:</b>	\$	\$	\$
<b>OPTICAL:</b>	\$	\$	\$
<b>CHIROPRACTOR:</b>	\$	\$	\$
<b>OTHER:</b>	\$	\$	\$
<b>OTHER:</b>	\$	\$	\$
<b>OTHER:</b>	\$	\$	\$
<b>TOTAL MEDICAL EXPENSES:</b>	\$	\$	\$

**TRAVEL SUMMARY (FROM TRAVEL WORKSHEET):**

<b>LODGING COST (Hotel &amp; other):</b>	\$	\$	\$
<b>NO. OF PEOPLE:</b>			
<b>NO. OF DAYS:</b>			
<b>NO. PEOPLE X MEALS X \$23</b>	\$	\$	\$
<b>NUMBER OF KM'S x \$.53</b>	\$	\$	\$
<b>AIRFARE/BUS/OTHER</b>	\$	\$	\$
<b>TAXIS, PARKING, ETC.</b>	\$	\$	\$
<b>TOTAL TRAVEL EXPENSES:</b>	\$	\$	\$

<b>MEDICAL PREMIUMS:</b>	\$	\$	\$
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**Please attach all medical expense receipts  
(See 2<sup>nd</sup> page)**

## 2023 MEDICAL TRAVEL WORKSHEET

(Please itemize trips and distance travelled for out of town medical services obtained. Confirmation of all appointments are required, otherwise we cannot report the trip.)

PATIENT(S)	DATE(S) OF TRIP	DESTINATION	NO. OF MEALS <sup>(1)</sup>	REASON FOR VISIT	ROUND TRIP KM

As proof of appointment, we require documentation from a medical professional.

**You must travel at least 40 kilometers (round trip 80 kilometers) to claim the trip as a medical expense. As well, you must travel at least 80 kilometers away (round trip 160 kilometers) to claim a meal as a medical expense.**

<sup>(1)</sup> **NOTE:** The number of meals claimed should reflect the meals eaten while travelling and during the time of the medical procedure. For example, a dental trip from Spirit River to Grande Prairie would be a one day trip. Therefore, you would claim one meal for the patient and their guardian or driver. For a medical trip to Edmonton from Rycroft, you may spend more time in Edmonton than the actual medical procedure takes for shopping or visiting. You would then only claim meals for the one day it takes to drive to Edmonton, the day of the procedure, and the day to drive home at 3 meals per day for each patient and accompanying adult (if required). A letter from a medical practitioner will be required stating another person was required to attend an appointment with you.